

Date: _____

PATIENT INFORMATION

Patient Name: _____
 Street Address: _____
 City: _____ State: _____ Zip: _____
 Home Phone: (____) _____ Cell Phone: (____) _____
 Work Phone: (____) _____ Email: _____
 Sex: Male Female Date of Birth: ____ / ____ / ____ Age: _____
 Marital Status: Single Married Widowed Separated Divorced
 Social Security #: _____ - _____ - _____ Driver's License #: _____
 Emergency Contact Name: _____ Phone Number: (____) _____
 Relationship to Patient: _____ Primary Language: _____

REFERRAL INFORMATION

Whom may we thank for referring you? _____
 Who is your General Dentist? _____ Phone: (____) _____
 Who is your Medical Doctor? _____ Phone: (____) _____
 Who is your Orthodontist? _____ Phone: (____) _____

INSURANCE INFORMATION

Insured Name: _____ Insured DOB: ____ / ____ / ____
 Relationship to Insured: Self Spouse Child Other: _____
MEDICAL Insurance Carrier/Plan Name: _____
 Policy/Group# _____ Effective Date: ____ / ____ / ____
 Insured SS/ID#: _____
DENTAL Insurance Carrier/Plan Name: _____
 Policy/Group# _____ Effective Date: ____ / ____ / ____
 Insured SS/ID#: _____

EMPLOYMENT INFORMATION

Company Name: _____ Occupation: _____
 Address: _____ Phone: (____) _____
 City: _____ State: _____ Zip: _____